

**DISTRICT INDUSTRIAL POTENTIAL SURVEY REPORT OF
IMPHAL WEST DISTRICT
2016-17 (Up dated)**

Industrial Profile of Imphal West; ---

1. General Characteristic of the District;

Imphal West District came into existence on 18th June 1997 when the erstwhile Imphal District was bifurcated into two districts namely, (1) Imphal West (2) Imphal East district. Imphal West is an agrarian district. Farming is subsistence type. Rice, Pules, Sugarcane and Potato are the main crops. Small quantities of wheat, maize and oilseeds are also grown. The agro climate conditions are favorable for growing vegetables and cereal crops in the valley region.

The District enjoys comfortable temperature throughout the year, not very hot in summer and not very cold in winter. Overall the climate condition of the district is salubriousness and monsoon tropical. The whole district is under the influence of the monsoons characterized by hot and humid rainy seasons during the summer.

1.1 LOCATION & GEOGRAPHICAL AREA;---

Imphal West District falls in the category of Manipur valley region. It is a tiny plain at the centre of Manipur surrounded by Plains of the district. Imphal City, the state capital is the functional centre of the district. As a first glance, we may summarize in the table.

It is surrounded by Senapati district on the north, on the east by Imphal East and Thoubal districts, on the south by Thoubal and Bishnupur, and on the west by Senapati and Bishnupur districts respectively. The area of the district measured 558sq.km. only and it lies between 24.30 N to 25.00 N and 93.45 E to 94.15 E.

According to the last census in 2011 the total population of Imphal West District is 5,17,992. The district is connected with Silchar, Guwahati, Dimapur, Kolkata, Delhi etc. Dimapur, the nearest rail head is at a distance of 211 km from Imphal.

1.2 TOPOGRAPHY;--

The District shows three prominent units i.e. a tiny plain topography, hilly areas in the extremes north, central parts and marshy land in the southern parts of the district. The general elevation of the elevated area is around 790 m above mean sea level. The valley area of Imphal west district is fertile land and is mainly made up of alluvial soil of recent origin. The valley was once full of vamps and marshy lands, the important ones being Lamphalpat Takyelpat, Sangaipat , Kakwapat, Poiroupat (*Pat* means Lake). The soil are mainly made up of shallow black, brown and alluvial soils which have been technically classified as udalfts – ochrepts and Orchrepts, Acquits, flu vents. Main rivers draining the Imphal West plain are Imphal River, Nambul River and their tributaries. The course of the river is short and its outlet falls on Loktak Lake. The district is endowed with a rich variety of vegetation, shrubs and also flowering and non-flowering trees.

1.3 Availability of Minerals;---

The District has no known mineral resource except good quality clay useful in brick making, pottery, etc. Stone production of Minerals Clay etc. Salt is mainly available in Waikhong, Sikhong, Chandrakhong and Keithelmanbi. Most of the salt springs are being tapped by driving one meter diameter lined wells for manufacture of salt in a small- scale.

1.4 Forest;---

Forest resource appears to have limited on small hills and alongside back of Barak. According to the state of forest report, the forest cover of Imphal West is 73 sq .km. The Central Valley portion has negligible forest resources. Only miner products like bamboo, stone and sand are available. The protected area of Imphal West is Manipur Zoological Garden and Orchid Preservation Centre, Khonghampat. With the view to maintaining Ecological balance, the Government has restricted felling of trees in the forest areas.

1.5. Tourism;--

The State has immense scope for promotion of Tourism. It has a salubrious climate, exotic greery and rich flora besides the rich culture. Keibul Lamjao National Park, the only habitat of Brow Antlered Deer, on the bank of Loktak Lake, INA (Indian National Army) Memorial at Moirang, Siroi National Park at Ukhrul, Loktak Lake, the biggest fresh water Lake in the North-East of India, Khongjom War Memorial at Khongjom are the Major Tourist spots of the state. Efforts are being made to develop an eco- tourism park at Nongmaiching and Sadu Chiru waterfalls as tourist spots. During the year foreign tourist and domestic tourists came to the state.

Imphal West is an agrarian district .Farming is subsistence type ,Rice ,Pulses, Sugar and Potato are the main crops, small quantities of wheat, Maize and Oilseeds are also grown. The agro Climatic conditions are favorable for growing vegetables and cereal crops in the valey region. Infrastructure is defined as the physical framework of facilities through which goods and services are provided to the public. The economic infrastructure supports primarily the economic activities and its components being utilities such as power, irrigation, transport and communication etc.

Power or electricity is the most convenient and versatile form of energy. It plays a key role in the industrial, agricultural and commercial sector of the economic and is also the most crucial source of supplying domestic energy requirements. The demand has, therefore, been growing at a rate faster than other forms of energy.

Administrative Set up;--

Being a state capital Imphal has Legislative Assemble Secretarial, State level officers of maximum Government Departments with divisional and district level offices Imphal west being most populated city followed by Imphal east, Thoubal & Bishnupur. For administrative convenience, the District has been divided into 4(four Sub-Divisions namely:--

- 1) Lamsang Sub-Division ----- 48856
- 2) Patsoi Sub-Division ----- 70.665
- 3) Lamphel Sub-Division ----- 2,21.422
- 4) Wangoi Sub-Division- ----- 1,41,049

Population of Imphal West District (Manipur) as on 2011 :-

- 1) Population ----- 5,17,992
- 2) Urban ----- 3,22,879
- 3) Rural -----1,95,113
- 4) Density per sq km. -----998
- 5) Sex ratio -----1029
- 6) No of Village -----155
- 7) No of Households ----- 1,11,393
- 8) Scheduled caste Male -----5,374
- 9) Scheduled Female ----- 5,035
- 10) Scheduled Tribe Male ----- 12,382
- 11) Scheduled Tribe Female ----- 12,330

1.6 DISTRICT AT A GLANCE: ---

Sl. No	Particular	Year	Unit	Statistics
1(A)	Geographical Data			
i)	Latitude	2010-11	Degree	24.30N-25.00N
II)	Longitude	2010-11	Degree	93.45E-94.15 E
III)	Geographical Area	2010-11	Sq.km	558
1(B)	Administrative units			
i)	Sub-Division	2010-11	Nos	40
II)	Tehsils	2010-11	Nos	10
III)	Sub-tehsils	2010-11	Nos	117
IV)	Sub-Division	2010-11	Nos	117
V)	Gram Panchayats	2010-11	Nos	39
VI)	Assembly area	2010-11	Nos	19
2(A)	Population	2010-11	Nos	5,17,992
	Sex – Wise			
i)	Male	2010-11	Nos	2,53,628
ii)	Female	2010-11	Nos	2,61,055
2 (B)	Rural Population	2010-11	Nos	1,97,699
3	Land utilization			
	I) Total Area	2010-11	Ha.	559
	II) Forest Cover	2010-11	Ha	30

	III)Non Agriculture land	2010-11	Ha	92.08
4.	Forest	2010-11	Ha	559
5.(A)	Livestock & poultry			
	Cattle			
i)	Cows	2007	Nos	50,560
ii)	Buffaloes	2007	Nos	1,042
(B)	Other Livestock			
	I)Goats	2007	Nos	93,942
	II)Pigs	2007	Nos	2,694
	III)Dogs& bitches	2007	Nos	39,375
6.	Roads			
I)	National Highway	2010-11	km	8,372
ii)	State Highway	2010-11	km	7462
iii)	Main District Highway	2010-11	km	7318
iv)	Other district & Rural roads	2010-11	km	170.43
V).	Rural road/agriculture making board roads	2010-11	km	297
(C)	Communication			
I)	Telephone Connection	2010-11	Nos	16,009
ii)	Post Offices	2010-11	Nos	01
iii)	Telephone Centre	2010-11	Nos	13
iv)	Density	2010-11	Nos	10.20%

v)	PCO Rural	2010-11	Nos	2221
vi)	PCO /STD	2010-11	Nos	---
vii)	Mobile	2010-11	Nos	87,834
(D)	Public Health			
i)	Allopathic	2010-11	Nos	01
ii)	Beds in allopathic	2010-11	Nos	1074
ii)	Ayurvedic Hospitals	2010-11	Nos	50
iv)	Community health Centers	2010-11	Nos	03
v)	Primary health canter	2010-11	Nos	79
vi)	Dispensaries	2010-11	Nos	205
vii)	Sub-health canter	2010-11	Nos	39
viii)	Private hospitals	2010-11	Nos	17
(E)	Banking Commercial			
i)	Commercial Bank	2010-11	Nos	22
ii)	Rural bank	2010-11	Nos	05
iii)	Co- operative bank	2010-11	Nos	07
(F)	Education			
i)	Primary School	2010-11	Nos	212
ii)	Middle School	2010-11	Nos	42
III)	Secondary School& Senior Secondary School	2010-11	Nos	15
iv)	College	2010-11	Nos	16

V)	Technical University	2010-11	Nos	2 (Manipur University at Chanchipur/ Central Agricultural University (CAU) at Eroishemba.
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1.6 Imphal West Nagar Panchayet;-

SL	Nagar Panchayet	Number of Ward	Population Censues 2011
1	Samurou Nagar Panchayet	12	16582
2	Thongkhong Laxmi Bazar NP	11	14878
3	Lilong Nagar Panchatey	9	17566
4	Wangoi Nagar Panchayet	8	9106
5	Lamshang Nagar Panchayet	9	8130
6	Sekmai Nagar Panchayet	9	5065
7	Lamlai Nagar Panchayet	9	4601
		67	75928

Source;-- Publication of the Office the Register General of India

1.9 Resource Bas of the District; ---

Imphal West District being fertile valley region is primarily agrarian Agricultural operation are mainly rain fed. Agricultural production in 2014 – 15 is higher than the previous year record output especially of cereal crops. The main crops grown are paddy and pulses. The area yield and productivity stratifies is as follows;--

Area and Production of Agriculture Crops in Imphal West District

Sl.	Crops	2013-14		2014-15		2015-16	
		Area	Production	Area	Production	Area	Production
12	Pre-Kharif	065	1,65	8.90	29.60		
	Main Paddy	15.00	42.35	29.58	105.00		
	Total Paddy	15.65	44.00	38.48	134.60		
3	Kharif Maize	0.27	0.53	0.60	1.35		
	Rabi Maize	0.64	1.80	0.63	1.60		
	Total Maize	0.91	2.33	1.23	2.96		
4	Wheat	0.30	0.75	0.28	0.70		
	Pulses Kharif	0.27	0.28	1.31	0.33		
	Pulses Rabi	3.39	3.19	3.25	3.08		
	Total	3.66	3.47	3.56	3.41		

Source; --- Directorate of Agriculture, Manipur

Paddy is the principal crops grown in the Imphal West District followed by pulses wheat, Maize etc.

HORTICULTURE:-

Manipur has plenty of scope and potential to grow various horticultural crops because of varied agro- climate conditions, The major grown in the state are pineapple, lemon ,orange ,banana ,guava, peaches etc Horticulture products have good scrap in the District .Fruits like pineapple, Banana, Lemon and Papaya grow aplenty in the District there is considerable scrap for increasing the area under deferent horticulture crops.

AREA UNDER FRUITS & VEGETABLES;--

Growing of fruits and vegetables on small plots of land provides additional income to the farmers undertaking crop husbandry enterprises. Another advantage of growing fruits is that these can be grown on uneven and undulating lands. In this way, it gives additional benefits as forests cover for such land which are liable to run off and erosion. At present, the reliable estimates of the total acreage of the various fruits and vegetables are not available for the state,

Area & Production of Horticultural Crops in Imphal West, during the year 2013-14 to 2014-15

Sl .	Name of Crops	Area (in Ha)	Productio n (in M.T)	Area (in Ha)	Productio n (in M.T)	Area (in Ha)	Productio n (in M.T)
	Fruits						
1	Pineapple	580	5336				
2	Banana	720	9353				
3	Orange	0	0				
4	Passion fruit	115	1007				
5	Lime/lemon	158	1185				
6	Other fruits	803	4176				
	Sub-Total	2376	21057				
	VEGETABL						
1	Cauliflower	453	4480				
2	Cabbage	879	8878				
3	Tomato	262	2389				
4	Pea	759	744579				
5	Other	832	7485				

	Sub-Total	3185	30679				
	SPICES						
1	Chills	1168	8877				
2	Ginger	178	2065				
3	Turmeric	192	2202				
4	Other	120	636				
5	Sub-Total	1658	13780				

Source; -- Department of Horticulture (Manipur)

Production for Pineapple, Peas, Tomato, Cabbage, Cauliflower etc. have increased slightly over the years. Although there is scope for more production in the state and district for mater, production of vegetables on mass scale is not viable as there is no cold storage for stocking these productions. Food and food processing industries have good scope in the district.

NUMBER OF FACTORIES REGISTERED;--

Year	Flour Mill	Iron Work	Printing Press	Others	Repairing Maintains Of Motor Vehicles
2010	117	73	295	6387	47
2011	117	96	314	6835	53
2012	117	168	334	7401	59
2013	117	163	373	8447	66
2014	117	185	327	8452	96
2015	157	204	393	9618	96

Source;-- Directorate of Commerce & Industries Manipur

HANDLOOM;---

Handloom industry is the largest cottage industry in the state. It is a traditional cottage industry providing avenues of employment opportunities to the people of Manipur Basically it is a labour intensive family occupation in which all the members of a family can participate. Majority of the handloom weavers in the state are self employed artisans who are carrying on their profession in their own homes with the assistance of their family members in prep loom and post loom process. In artistic weaving also there are many accountable designs which are still famous such as Ningthou Phee, LamthangKhulak, KhamenChatpaShamilanmi, Moirangphee, LashingPhee,Leiroom, Hijamayek, Tindongbi, Leirong, Akoibi designs etc. Each design has its own history as to how and by whom they were invented. In the art of design and printing, Manipur can be proud of possessing good knowledge of dyeing of fast color on various kinds of hand printing of cloths since time immemorial by using indigenous plant leave etc.

Industrial Growth Centers;--

Growth centers are large villages or small town which have the potential to become the nuclei for the social –economic development of the surrounding area, The growth centre can be identified by the deference orders with respect to the quality and quantity of services and facility, service area and population. A growth centre of lowest order should have service such as agricultural input center, maternity and child centre, primary & middle school daily market. At highest level, it must have manufacturing industries, hospitals, colleges etc. Under the growth centers scheme , the central Govt. has approval the Industrial Growth Center Project at Lamlai Napet Pally.

1.10. Existing Status of Industrial Area in the Imphal West District

Sl. No	Name of Indl. Area	Lands acquired (in Hectare)	Land developme nt (in hectare)	Prevailing rate per sq.m. (in Rs.)	Nos. of Plots	Nos. of allotted plot	Nos. vacant	Nos of units in producti on
1	Industrial estate Takyelpat	4,952	4,952	Nil	40	26	14 nos	26
2								

Number of registration ,Vacancies notified ,Submission, Placement and Application on the register in the Employment Exchange Manipur ,March 2015

Sl.No.	Registration	Number of Vacancy notified	Submission	Application on the live register	Male	Femal
Senapati	78	--	--	60604	43684	16920
Tamanglong	21	--	--	25576	19314	6262
Churachapur	158	--	--	72655	53299	19356
Chandel	64	2	17	30734	20996	9738
Ukhrul	91	6		29216	20360	8856
Imphal East	205	2	20	115919	81980	33939
Imphal West	392	4	--	189611	123445	66166
Bishnupur	107	-	18	69844	51828	18016
Thoubal	194	3	--	122063	95697	26366
Pht/Handicrpped	2	--	--	2725	1829	896
U,E,I & G.B	15	--	--	6582	3052	3530
Total	904	17	69	725529	515484	210045

SOURCE; --- Directorate of Employment, Manipur

COMMERCIAL CROPS;--

The development of commercial crops like cotton, Kabrangchak, oilseeds and sugarcane is very essential for enhancing the growth of agro-based industries in the state of Manipur.

Manipur Sericulture project was started with the employment of project consultant since June 1998.

In this phase -1- stage of implementation 1010 hectares in the mulberry sector and 200 hectares in the efi sector will be covered. The phase was expected to be completed by March 2005.

The implementation of the phase-II- was to commence from the 2002/2003 fiscal year subject to the successful implementation of phase I stage development to cover 1700 hectares of mulberry and 1300 hectares in case of the eri sector.

Sericulture;--

Sericulture plays a vital role in the improvement of economic conditions of the artisans of the Manipur state. It is an important labour intensive and agro – based industry generating employment opportunities for the rural people with lowest investment cost. Sericulture has a long tradition and has been practiced by the farmers from time immemorial but on a limited scale. But the sericulture industry was confined only in a few villages. Mulberry silk worm rearing and reeling was confined to four village viz Khurkhul, Leimaram, pheiyeng and Thongjao etc. Whereas Eri silk rearing was conducted for domestic consumption by the womenfolk. Silk weaving industry was confined to another four villages viz. Chingmeirong Kabo Leikai, Thangmeiband, Awangkonhpal and Maibam Leikai only. And the sericulture industry has been extended to other villages and also to the hill districts of the state during the plan period

So far, under this scheme 25,486 hectares of land had been brought under plantation of silkworms Food plants and 21,968 families had been engaged in sericulture industry. During the year estimated production of oak tasar cocoons was 12.70 lakhs cocoon for a value of Rs. 6.35 lakhs as against the 8.10 lakhs cocoon for a value of rs,4.08 lakhs

District	No of Froms	Muga (Lakhs)	Mulberry (MT)	Eri (MT)	Tasar (Lakhs)
Imphal; West					
Cocoon product	13	2.20	113.20	103.80	19.00
Value (Rs.in Lakhs)	-	2.20	135.84	83.04	13.30

2013-14

Sl.No	Cocoon Production	No of Unit	Particular
1	Mulberry	Mt	82.73
2	Tasar	Kg	9.50
3	Eri	Mt	28.56
4	Other (Muga)	Kg	5.25
	Raw Silk		
1	Mulberry	Mt.	9.94
2	Tasar	Kg	325.00
3	Eri	Mt.	22.85
4	Other (Muga)	Kg.	13125
	Production Of DFLs Rearing		
1	Mulberry	Lakh No	1.70
2	Tasar	Lakhs	0.34
3	Eri	Lakhs	2.97
4	Others (Muga)	Lakhs	0.21

1.11. Industrial scenario of Imphal west District;--

Sl/No	Heat	Unit	Particulars
1	Registered Industrial units	Nos	SSI Sector
2	Total units	Nos	968
3	Registered Medium & Large units	Nos	02

4	Estimated average number of daily worker employed in small scale industries	Nos	10331
5	Employments in large and medium industries	Nos	12
6	Number of industrial area	Nos	01
7	Turnover of small scale industries	Nos	911.84
8	Turnover of Medium and large scale Industries	In Lakhs	660.00

1.12. PMEGP Target for the Year 2013-14 to 2014-15

Sl.No	Target	Sanctioned	Disbursed
2013-14	744	Nil	Nil
2014-15			

1.13. District –wise Distribution of Bank Branches in the State ,as on 30/9/2014-15

Sl.No	District	Rural	Semi Urban	Urban	Total	Commercial Bank	Regional rural banks	District Co-op.Bank	Total
1	Churachandpur	6	8	0	14	12	1	1	14
2	Tamenglong	7	0	0	7	3	3	1	7
3	Bishnupur	8	1	0	9	3	3	3	9
4	Thoubal	8	6	0	7	5	2	0	7
5	Senapati	15	0	0	15	10	4	1	15
6	Imphal West	9	5	34	48	36	5	7	48

7	Imphal East	5	12	5	22	14	4	4	22
8	Ukhrul	7	0	0	7	4	2	1	7
9	Chandel	70	34	39	143	95	28	20	143

Imphal West;--

Sl.No	Name of Bank	No of Bank
1	State Bank of India	5
2	Nationalized Bank	18
3	Reginald Rural Bank	5
4	Private Bank	3
5	New Private Bank	3

1.14. TRANSPORT;--

Imphal airport is the second largest in the north east, Daily air service between Imphal- Kolkata ,Imphal- Guwahati, Imphal-Silchar and Imphal- Silong available. The National highway-53 connects the central valley with Silcher.NH-39 or Indo Myanmar road links the district with Dimapur in Nagaland and the brooder town of Moreh. The other major state highway is the Imphal – Andro road nearest railhead is at a district of 210 m at Dimapur in Nagaland. Beside these other main roads in Imphal are Uripok- kangchup road, RIMS road, Nagamapal-Thangmeiban road, Mayai Lambi road, Place compound road, Dingku road & JNIMS hospital road are the important main road in the city. Privately owned taxis and government own city buses are on regular service as city transport.

The state has neither railways nor navigable water way and the transport system is synonymous with road communication. The only major functional railhead linking Manipur with the rest of India is at Dimapur town of Nagaland state which is 215 Kms, away from Imphal. A railhead has been extended from Silcher to Jiribam. It covers only 1.5 kms, of railway line over the state of Manipur. Manipur has air links with Kolkata, New Delhi Silcher , Guwahati and Aizawl.

NATIONAL HIGHWAY;----

National Highway is a highway which is declared as such under the National highway Act, 1956, The National Highway system is the primary road grid of the state. Highway and roads are regarded as arteries and veins of a state which are essential for its growth. The main artery of communication is the National High-way No-39 connecting Imphal with Dimapur in the neighboring state of Nagaland. It runs through moa in the extreme north of Manipur to the International border town of Moreh in the south –east. Dimapur is the railhead for road traffic to the state and in fact, this road is for so long her life line. The road passé through the hilly area of Senapati District and part of Nagaland Hill touching Kohima in between. The transport cost on the road is very high in view of frequent landslides on the hill tracts, restriction of transport services during night time due to unexpected events and one way trade movement because of little exports from Manipur. Another road of considerable economic importance is the 225 kms. Long National Highway No.53 viz New Cachar road, connecting Imphal with Jiribam in Manipur Assam border.

Industrial Estate ;----

There is Industrial Estate in the District at Takyelpat.

Major Market Centre;--

Ima Market, Thangal bazaar, Paona bazaar is the main market and Singjamei bazaar where trading activities take place. The main tourist attraction as only women vendors are selling their products.

1.15. Training Facilities;--

There are Training Centre run by he Government to cater to the needs of local industries. One ITI imparting training in information technologies type writing and electric wiring is run in Imphal west,. Also a new scheme for food processing training is being envisaged by the Govt, at Food Par Nilakuthi. Weaver service centre , Imphal East, Imphal is conducting many training programmers related to handloom Industries CEPET at Takyel is producing many professional in the field of Plastic Engineering MSME-DI, Imphal is conduction many skill development programmers. Fishery Training Centre, Lamphel is providing training to the angler of Imphal West and to other district also.

1.16. SCEINCE AND TECHNOLOGY;--

Science and Technology plays a vital role in the process of development and transformation of traditional agrarian economy into a modern Industrial economy .Development in the fields of Science and Technology in Manipur is carried out under the auspices of the State

Government. Set up in January 1985 the Science and technology department has been a Node Agency in the state for planning, co-coordinating and promoting science and technology for achieving the socio-economic objectives through meaningful applications in numerous development programmed. In view of the growing significance of information technology, the Department of Science and Technology is renamed as Department of Science & Technology and Information Technology.

1.16 District-Wise number of EM (Part-II) Micro, Small & Medium Enterprises at District Industries Centre under the various State UT Commissioner ate/Directorate of Industries for the year wise 2013-14 to 2014-15

Code;14 State; Manipur.

District Code	Name of Distract	2013-14			2014-15			Total
		Mic ro	Small	Medium	Micro	Small	Mediu m	
001	Senapati	18	0	0	11	0	0	29
002	Tamenglong	21	0	0	10	01	0	32
003	Churachandpur	05	02	0	18	0	0	25
004	Bishnupur	39	0	0	79	0	0	118
005	Thoubal	19	02	0	07	02	0	30
006	Imphal West	23	04	01	20	06	01	55
007	Imphal East	28	03	0	31	10	0	72
008	Ukhrol	03	0	0	0	0	0	03
009	Chandel	02	0	0	02	0	0	04
	Total	158	11	01	177	19	01	368

Source;--Nucleus Cell / Comm.,& Industry .Manipur

**Statement showing year-wise, category –wise No. EM Part- II Filled for the year 2007-8 up to
2015-16 , Imphal west District.**

Sl.No	Year	Micro	Small	Medium	Total
1	2007-8	3	0	0	03
2	2008-9	11	01	0	12
3	2009-10	21	02	0	23
4	2010-11	16	02	0	18
5	2011-12	27	07	01	35
6	2012-13	27	04	0	31
7	2013-14	33	04	01	38
8	2014-15	27	0	0	27
9	2015-16	16	0	0	16
	Total	181	20	02	203

Source;--- DIC,Imphal West

Over the year units getting registered have reduced and this is a point of worry. Reduction in registration could be because (i) Facilities are not made available to SSI registered units and (ii) New unit are not coming up because of low & order problems.

DISTRICT – WISE/TRADE-WISE INFORMATION FOR EM-PART II FOR 2015-16 OF MANIPUR

No.of MSMEs

District Industries Centers (Code)

SL .N O	Trades	01	02	03	04	05	06	07	08	09	Total
1	Chemical(Including Pharmaceutical)	0	0	01	0	0	01	0	0	0	02
2	Electrical	0	0	0	02	01	0	0	0	0	03

3	Electronics	0	0	01	03	02	0	0	0	0	06
4	Food (Including agro based)	02	01	0	04	0	02	0	01	0	10
5	G & C(Including Gem & Processing)	0	0	0	01	01	0	0	0	0	02
6	Hosiery (including Garment/Textile based)	01	01	04	12	02	01	01	01	0	23
7	L&F(including non leather products)	0	0	0	0	0	0	0	0	0	0
8	Mechanical (including light & HeavyEngg.)	0	01	0	06	0	0	0	0	0	07
9	Metallurgy(including foundry/forging metal forming & heat treatment)	0	0	0	0	0	0	0	0	0	
10	Metal Finishing	0	0	0	0	0	0	0	0	0	0
11	Others	0	02	03	18	10	12	01	01	01	48
	Total	03	05	09	46	16	16	02	03	01	101

Source:-- Nucleus Cell, commerce & Industries Deptt ,Govt,ofManipur

Note:--- 01- Senapati,02- Tamenglong,03-Churachanpur,04-Bishanupur,05 –Thoubal,06- Imphal-West,07-Imphal-East,08-Ukhrul,09--Chandel

Information on Industry Distribution of EM (Part-II) filed for the year 2014-15 by Nature of Industry at Two digit level NIC -2004) Imphal West District.

Name of ,Imphal West district.

Si No	NIC 2004	DECRPTION	Number of EM –II filed during the year 2014-15
1	01	Agriculture, hunting and Related Service Activities	--
2	02	Forestry, Logging and Related Service Activities	---
3	05	Fishing, Aquaculture and service activities incidental to Fishing	--
4	10	Mining of Coal and Lignite, Extraction of Peat	--
5	11	Extraction of crude petroleum and natural gas; service activities incidental to oil and gas extraction, excluding surveying	--
6	12	Mining of Uranium and Thorium Ores	--
7	13	Mining of Metal Ores	--
8	14	Other Mining and Quarrying	--
9	15	Mfg of food Products and Beverages	04
10	16	Mfg of Tobacco Production	--
11	17	Mfg of textiles	1
12	18	Mfg of Weaving Apparel; Dressing and Dyeing of Fur	2
13	19	Mfg of Leather & Leather Products	--
14	20	Mfg of wood and wood products	--
15	21	Mfg of paper and paper products	--

16	22	Publishing ,printing & reproduction of recorded Media	2
17	23	Mfg of Coke and refined Petroleum products and Nuclear Fuel	--
18	24	Mfg of Chemicals and Chemical products	--
19	25	Mfg of Rubber and Plastics products	1
20	26	Mfg of other Non Metallic Mineral products	2
21	27	Mfg of Basic Metals	--
22	28	Mfg of Fabricated Metal products	--
23	29	Mfg of machinery and equipment n.e.c.	2
24	30	Mfg of office ,Accounting & computing Machinery	--
25	31	Mfg of electrical Machinery and apparatus' n.e.c.	--
26	32	Mfg of Radio, Television and communication	--
27	33	Mfg of medical, Precision and Optical instruments, Watches and Clocks	--
28	34	Mfg of Motor Vehicles, trailers and Semi-trailers	--
29	35	Mfg of other Transport equipment	--
30	36	Mfg of Furniture; manufacturing n.e.c.	8
31	37	recycling	--
32	40	Electricity, Gas ,Seam and Hot Water Supply	--
33	41	Collection, purification and Distribution of water	--
34	45	Construction	--

35	50	Repair & Maintenance of Motor Vehicle, Retail sale of Automotive fuel	--
36	51	Wholesale of Trade and Commission trade	--
37	52	Repair & Maintenance of personal & Households Goods, retail trade	2
38	55	Hotel and Restaurants	--
39	60	Land Transport, Transport Via Pipelines	--
40	61	Water transport	--
41	62	Air transport	--
42	63	Supporting & auxiliary Transport & travel Agency activities	--
43	64	Post and Telecommunications	--
44	65	Financial Intermediation ,Except insurance & Pension funding	--
45	66	Insurance and Pension funding ,except compulsory Social security	--
46	67	Activities auxiliary to financial intermediation	--
47	70	Real estate activities	--
48	71	Renting of Machinery and equipment without operator and of personal and household goods	1
49	72	Computer and related activities	--
50	73	Research and development	--
51	74	Other business activities	--
52	75	Public Administration and Defense Compulsory social security	--
53	80	Education	1

54	85	Health and Social work	--
55	90	Sewage and refuse Disposal sanitation and similar activities	--
56	91	Activities of Membership organization n.e.c.	--
57	92	Recreational ,cultural and sporting activities	--
58	93	Other Services	--
59	95	Activities of Private households as employs of Domestic staff	--
60	96	Undifferentiated good producing activities of Private Household for own use	--
61	97	Undifferentiated service producing activities of Private households for own use	--
62	99	Extra Territorial organization and Bodies	--
		Total	26

Source; -- DIC / Nucleus Cell , Com,& Ind . Govt.of Manipur

Food Park;---

The foundation stone for a Food park was laid down on 10/11/2006 at Nilakuthi in an area of about 31 acres of land with a project cost of Rs.1361.45 lakhs. During 2006-7 the central Government have released a sum of Rs.160 lakhs respectively. The implementing agency of the Food park project is the Manipur Food industries corporation Ltd. The state Government is planning to upgrade the proposed Food Park into Mega Food Park. There will be 40-50 Food processing units for which common facilities like Cold storage, ware housing, Quality control Lab, Weight bridge, Post office ,Bank ,Water & Power supply will be made available in the food park. For the convenience of the food processing units, construction of bridge connecting the park at Nilakuthi and NH-39 over Imphal River has also started.

For the further development of FPI, the following promotional Scheme have been taken up.

- 1, Food Processing Training Center, Porompat
2. Regional Extension Service Center (Rice Mill)Porompat
3. Quality Control Laboratory for FPI.
4. Training on FPI
5. Market Promotion
6. Mobile Food Processing – cum Training Units.

Tourism;---

Tourism in Manipur is in an upcoming stage. Although rich potentially, there are area of improvement of the existing facility as well as venturing into new prospective area. Imphal west has 9 tourist sports, among this few are Shri Shri Govindajee temple near the palace of the present Maharaja of Manipur. Manipur Khonghampat Orchidarium with over 150 varieties of orchids.

Name of the Tourist place; --

1. Manipur State Museum, Saheed Minar, Zoological Garden at Iroishemba, . Orchidarium at Khonghampat, Langthabal Old Palace, Indo Burma Road, Ima Market, R.K.C S Art Gallery, Nupee Lal Complex, Shri Shri Govindaji Temple, & Shri Bijoy Govinda, and Iskon Temple etc.

1.17 District-wise Fish exploitation in Manipur during 2012 up to 2015-16

Sl.No	District	2012-13	2013-14	2014-15	2015-16
	Valley Region				
1	Imphal West	5800	6265	7423	4325
2	Imphal East	3700	3950	4585	2776
3	Bishnupur	7035	7635	7831	8728
4	Thoubal	4544	5462	6325	6475

	Hill Region				
5	Chandel	650	603	715	359
6	Churachanpur	107	265	392	148
7	Senapati	148	246	467	206
8	Tamenglong	151.3	317	375	161
9	Ukhrul	83.7	249	428	269
	Total	22,219	24,992	24,541	23446

SOURCE;--- Fishery Department Lamphalpat

Fish Production of Imphal West for the year 201to2014-15

Sl.No	Estimated required of Fish(in Tones)	Production of fish (in Tones)	Fingerlings distributed (in millions)	No.of Fish (Go vet, Farm)	No.of Experimental Fish Farm
2011-12	---	5800	56	2	-
2012-13	-	6265	59	-	-
2013-14	5662	7423	62	2	-
2014-15	--	7952	84	2	-
2015-16	6749	8 542	47	5	-

SOURCE;--- Fishery Department

1.18. Large Scale Industries /public sector undertaking;---

List of the units in Imphal West District & near by area.

- 1 . Manipur Industrial Development/Corporations Ltd.(Manidco)
2. Manipur Development corporation Ltd.(Manitron)
3. Manipur Handloom & Handicrafts Development Ltd.(MHHDC)
4. Manipur Food Industrial Corporation Ltd.(MFIC)
5. Manipur Cycle Corporation Ltd.(MCCL)
6. Manipur Spinning Mill Corporation Ltd.(MSMCL)
7. Manipur Pulp & Allied products Ltd. (MSMLP)

(Note;-- All about PSUs are defunct now except 1,2&3,)

3.5 Major Exportable;---

Handloom & Handicraft, Bamboo shoot fresh in brine/canned, dry fermentation bamboo shoot

, Mushroom, canned and fermented dry fish.

3.6. Growth Trend;---

The Growth trend in the district is showing slight increase in spite of the various impediments and employment generation is also improving .However , transport and communication is tail a cause for concern for industrial development and growth.

3.7. Venderisation /Ancilarisation of the Industry;--

Although there is no large /Medium scale units, but due to presence of many PSUs central Para Military force and other central Govt, establishment, there is scope for tenderisations/ancilarisation in order to give a boost in marketing to local MSE units, Agro-based products ,woolen product etc.

3.8. Medium scale enterprises;---

There is no Medium scale units in the district in Manufacturing & Service sector.

3.9. Major Exportable;---

Handloom, Handicraft, Ginger oil oleoresin and Ginger lime (RLS) Lemon Juice and concentrate passion fruit , Pineapple fruit packet pulp.

3.9.1 Services Enterprises;---

Automobile workshop, Photograph/ Videographer/DTP Computer servicing. Health care clinic, repair & service of electrical /electronic consumer goods, transport service, hotel& restaurant, tourism coaching institute ,beauty parlor consultancy services. Hotel & Tourism.

3.9.2. Potential area for service Industry;---

- 1. Repairing & Maintenance of IT Equipments.**
- 2. Repairing & Maintenance of Medical Equipments.**
- 3. Repairing & Maintenance of Households electronic gadgets.**
- 4. Servicing in Automobile industries.**
- 5. Hotel & Motel Hospitality/Tourism.**
- 6. Coaching Institutes.**
- 7. Repairing & Maintenance of genet, Pumps, Motors ,Aces, fridge.**
- 8. Medical transcription.**

3.10. POTENTIAL FOR NEW MSMEs;---

Toy Making, Beauty Palour, Bio-technology, Medical Plant processing, Handloom & Handicraft, Jewellery ,construction materials ,food processing ,fruit & vegetable preservations ,IT Industry, Mushroom cultivation and processing processing & packaging of snack foods, cattle feeds, Domestic utensils, per bottle, packaged drinking water, wooden door/furniture, steel furniture's, paper bags, envelope, readymade garments, surgical cotton & bandages, Agriculture implements & appliances.

4.1 EXISTING CLUSTERS OF MICRO & SMALL MEDIUM ENTERPRISES;--

Sl.No	Name of Cluster	No.of Weavers
1	Naoran Leikai Cluster	500
2	Taobungkhok & Changanei area cluster	372
3	Kabrabam Leikai cluster	498
4	Upper Naoriya cluster	537
5	Lilong chajing cluster	499
6	Heigrujam & Sajirok cluster	324
7	Kodompokpi cluster	434
8	Konhoujam cluster	345
9	Kamong cluster	444
10	Chajing karam Mairankhong & Haoreibi cluster	949
11	Canchipur area cluster	510
12	Lambal Mayaing Lanjing area cluter	388
13	Thangmeiband cluster	500
14	Awangkhnou & khoyum sable cluster	405
15	Thangtek cluster	345
16	Mayang langjing cluster	408
17	Lamjaotongba & landing cluster	504
18	Yumnam huidrom & Thiyam Leishangkhong cluster	502
19	Yarou Bamdiar & Ahallup cluster	403
20	Meitram cluster	372
21	Uchiwa cluster	390

22	Lamsang Nahar Panchayet cluster	372
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Sources;-- DIC Imphal West

4.2 DETAIL OF IDENTIFIED CLUSTER;---

Name of Cluster;-- Taobungkhok & Changagei Handloom Cluster.

Sl.No	Principal Products Manufactured in the Cluster	Bed Cover, Khudei arangba ,Phaneck, Sari and causal, curtain, Quill etc.
1	Name of the SPV	Consortium
2	No of functional units in the cluster	22 units of handloom weaver cluster
3	Turnover of the cluster	5,72,82.0000
4	Value of exports from the cluster	61,11,500
5	Employment in cluster	9547 persons
6	Average investment in plant & machinery	Rs.9,54,70.000
7	Major issues/ requirements	Working capital ,power, skill up g gradation, good designer ,good outlet ,good yarn supply.
8	Presence of capable institutes	DIC, Imphal west, Weaver service centre ,ITI,ITC.
9	Problems & constraints	Regular supply of power ,good relation with lack, advanced training & Skill development quality control ,central & state subsidy ,Market facility, lack of marketing outlet ,operation of modern tool & equipment

4.3 JEWELLERY CLUSTER IMPLEMENTING BY IIE,IMPHAL;--

Name of Cluster Greater Imphal Jewellery Coordination Committee.

Sl.No	Principal Product Manufactured in the Cluster	Ear –ring, Ring, Necklace ,Bangle, Chain, Marriage set, Jewellery etc.
1	Name of the SPV	Greater Imphal Jewellery Co-ordination committee (Unregistered) Add ,Wahengbam Kangabam leikai
2	No. Of function units in the cluster	171 (Household units)
3	Turnover of the cluster	34,92.00.000
4	Value of export from the cluster	NA
5	Employment in cluster	759 persons
7	Average investment in plant & machinery	1. Electric roller & Wiring Machine 2. Dice cutting machine
8	Major issues	Working capital, plating machine.
9	Trust area	Nil
10	Access to export market	Only in exhibition & trade fairs, Imphal market

Sources'—IIE, Imphal

4.2.4. Other identified cluster;;-

1. Iron & Steel fabrication
2. ITES units
3. Repair services of electrical/electronics equipment.

General issues raised by industry association during the course of meeting

1. New Industrial Policy to be framed in tune liberalization & Globalization.

1. Uninterrupted power supply connection to be given for industrial units
2. Road and communication including industrial area need to improved.
3. Raw materials problem faced by the entrepreneur.
4. Lack of skilled man power.
5. Law & order problems in the state.
6. Lack of awareness of various development schemes launched by the people.
7. Non-available of timely credit to MSEs.

Prospects of Training Programme during 2015-16

Sl.No	Name of Programme	Venue	Nos.of Candidate	Programme conducted
1	IMC on Educated unemployment ST Youths	Tuibong Churachandpur	53 Nos	01
2	IMC on Self Employed educated women	Khurai ,Imphal east	37	01
3	IMC On Unemployed Educated Youth	Keishamthong Moirangningthou Leirak	36	01
4	IMC on Unemployed Educated Youths	Kwakeithel Moirangpural Leikai	30	01
5	IMC, Unemployed Women	SP Embroidery, Takyelpat	31	01
6	IMC Women (SHG)	Mongkhanglambi Imphal East	37	01
7	One Day IMC	Oinam Leikai Keibung Imphal West	36	01
8	IMC	Akampat Imphal West	52	01

9	IMC Imphal	MSME Unit Imphal	53	01
10	IMC	Loukrakpam Leikai Imphal West	54	01
11	IMC	Imphal Expo 2016 Iboyaima Sanglen	45	01
12	IMC	MSME-DI Imphal	30	01
13	IMC Unemployed Youth	MSME-DI,IMphal	60	01
	EDP 2015-16			
1	EDP	CIPET ,At Takyelpat Industrial Estate	29	01
2	EDP	JCRE,At Thangmeiband	22	01
3	EDP	Kwakeithel Moirang Pural	22	01
4	EDP	SP Emboidary	25	01
5	EDP	Langthabal Kunja Awang Leikai	25	01
6	EDP	Mongkhang Leibi	24	01
7	EDP	Dulaland	21	01
8	EDP	Nagamapal Imphal West	21	01
9	EDP	Tera Loukrakpam Leikai	20	01
10	EDP	MSME –DI,Imphal	23	01
11	EDP	MSME-DI,Imphal	17	01

Special Programmers 2015-16

SL,NO	Name of Program me	Venues	No of Participant	No of Program
1	One Day Bar-code	MSME-DI, Imphal	25	01
2	EET	Classic Hotel ,Imphal	35	01
3	One Day Packaging & Export	MSME-DI ,Imphal	32	01
4	Lean Manufacturing	Classic Hotel,Imphal	30	01
5	One Day SLVDP	Hotel Imphal	45	01
6	One Day SLVDP	Iboyaima Sanglen	50	01

.6 . STEPS TO SET UP MSMEs;---

Following are the brief description of deferent agencies for rendering assistance to the entrepreneurs

Sl.No	Type of Assistance	Name and Address of Agencies
1	Provisional Registration Certificate (EM ,part –I) Permanent Registration Certificate (EM, Part, - II	District Industries Centre ,Lamphalpat Imphal West
2	Identification of Project Profiles, Techno-economic and managerial service and market survey and economic survey report	DIC,MSME-DI Imphal, Association of Food Scientist Imphal, Manipur institute of Technology ,DOEACE, ,Akampat Imphal.
3	Land and Industrial shed	Directorate of Industries Department, Lamphalpat Imphal.
4	Financial Assistance	SBI,UBI,PUB,AXIX,HDFC,BOI,ICIC Bank, NEDFI,BOB, MSCB,IOB,IUCB,UCO
5	For Raw Materials under Govt,	NHDC ,Imphal./NSIC Imphal

	supply	
6	Plant and Machinery under hire Purchase bases	NSIC Imphal.
7	Power Electricity	Chief Engineer ,Electricity , imphal.
8	Technical know-how	<ol style="list-style-type: none"> 1 .MSME-DI Industrial Centre ,Imphal 795001 (Manipur) 2. Regional testing centre (E.R) 111&112,BT,Road,Kolkata-70035 3. Central Institute of Plastic Engineering & Technology ,Industrial Estate ,Takyepat,Imphal795001 4. Manipur Institute of Technology Takyelpat, Imphal 5. DOEACC, Akampat Imphal
9	Quality & Standard	<ol style="list-style-type: none"> !. Bureau of Indian standards 53/5,wards No.29,RG Bama Road5thBy Lane, Apurba Sinha,Gawahati-781003 3. Quality Council of India ,Institution of Engineering Building,2nd Floor,2-bahadur Shah Zafar Marg, New Delhi-110002 ,India.
10	Market /Export Assistance	<ol style="list-style-type: none"> 1. Indian institute of Packaging Estate Regional Centre, Block-CP Sector-V salt Lake City Kolkata -700091, 2. Indo-Mayanmar Boarder Traders Union Opp,usha cenema,Paona Bazar,Imphal795001 3. APEDA, Agricultural and Processing Foods Export development Authority G,S Road, Gawahati 4. North eastern regional Agricultural 5. marketing crops, Ltd .Rajbari Path,

		6.Ganeshpuri Gawahati-78115
11	Other Promotional Agencies	<ol style="list-style-type: none"> 1. Institute of Bio-Resources & Sustainable Development Takyelpat Institute ion area,Imphal-795001 2. Intellectual property office building CP-2 sector V-, salt Lake City Kolkata,700091 3. APEDA, Agriculture al and processed foods export G.S Road development authority ,Gawahati 4. State Commissioner for khadi &Village industries Ministry of Agro & rural Industries Paona Bazar,Imphal795001 5. Indian Institute of Entrepreneurship Basistha Charlali,IsImati,39-Natioal Highway by pass Gawahati-78129 6. All Manipur entrepreneurship Association Takyelpat,I industrial Estate, Imphal 795001 7. Indo-Myanmar Boarder Traders Union opp, Usha Cinema ,Poona Bazaar ,Imphal 795001.

9.0 Key Contact Persons;---

Sl.No	Name	Office/Deppt, with Address	Contact Number
1	Ajoy Bandopadhyaya	Director MSME-DI , Imphal	0385/2416220
2	B.John Tlangtinkhuma	Director of Commerce &Industries,Govt. of Manipur	----
3	Th. Baite	Dy .Director MSME-DI,Imphal Takyelpat	8794067193
4	S.Rishikumar	President, all Manipur entrepreneurs association, industrial estate Takyelpat ,Imphal	9862272441

5	K. Ibochouba singh	General secretary all Manipur entrepreneur association ,industrial estate Takyelpat, Imphal	9774046688
6	P. Loken Singh	President, Manipur industrial development council, Imphal west	9856267883
7	M. Rajen singh	General Manager district industrial centre ,Imphal west	9612159006
8	HP Das	Lead district Manager, State Bank of India ,Avenue Imphal	-----